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Ronshine China Holdings Limited
融信中國控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：3301)

海外監管公告

此海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條作出。

茲提述融信中國控股有限公司(「本公司」)日期為二零一九年二月八日、二零一九年二月十二日、二零一九年二月十八日、二零一九年二月十九日及二零一九年二月二十二日就有關本公司未償付之二零二一年到期的8.25%優先票據的交換要約及同意徵求及同時發行新票據的公告(「該等公告」)。除文義另有所指外，本公告所用詞匯與該等公告所界定者具有相同涵義。

謹請參閱隨附有關注銷根據交換要約交換的舊票據之公告，該公告已於二零一九年二月二十六日刊載於新加坡證券交易所有限公司網站。

承董事會命
融信中國控股有限公司
主席
歐宗洪

香港，二零一九年二月二十七日

於本公告日期，歐宗洪先生、曾飛燕女士、阮友直先生及張立新先生為執行董事；陳淑翠女士為非執行董事；及盧永仁博士、任煜男先生及屈文洲先生為獨立非執行董事。

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



Ronshine China Holdings Limited
融信中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3301)

CANCELLATION IN RELATION TO OUSTANDING SENIOR NOTES

8.25% SENIOR NOTES DUE 2021 (ISIN (REG S): XS1747665922, COMMON CODE (REG S): 174766592)

Reference is made to the announcements of Ronshine China Holdings Limited (融信中國控股有限公司) (the “**Company**”) dated February 8, 2019, February 12, 2019, February 18, 2019, February 19, 2019 and February 22, 2019 in respect of the Exchange Offer and the Consent Solicitation in relation to the Company’s outstanding 8.25% Senior Notes due 2021 and the Concurrent New Money Issuance (the “**Announcements**”). Unless the context herein defines otherwise, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

On February 22, 2019, following the completion of the Exchange Offer and Consent Solicitation, the US\$390,466,000 principal amount of the Old Notes that were exchanged pursuant to the Exchange Offer and Consent Solicitation were cancelled.

By order of the board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, February 26, 2019

As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Dr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.